CHARITABLE GIFT ANNUITY
SAMPLE REQUEST FORM

Annuitant Information:

Name(s): _____

Telephone Number: _____

Email Address: _____

Lives you desire the annuity to cover: ___ Single Life ___ Joint Life

Date(s) of Birth: Single ____/____/____ Joint ____/____/____

Annuity Amount(s):

Indicate one or more amounts you might consider for the principal annuity amount:

$_____ $_____

$_____ $_____

With this information, Calvary Homes will prepare one or more reports for the annuity amounts indicated above. We will call you to arrange a time to review the samples, answer your questions and aid your understanding of how charitable annuities work. All information will be kept confidential and there is no obligation to follow through on completing an annuity. If you have questions, please contact Ryan Murray, Director of Development, at development@calvaryhomes.org or by calling 717-824-8816.

Please return this form to:

Calvary Homes
Development Office
502 Elizabeth Drive
Lancaster, PA 17601